# REGIONAL WORKSHOPS: VALUATION AND ASSET MANAGMENT



Each workshop runs from 10am - 2pm

- Monday 12 February 2023 <u>Morwell</u>
- Tuesday 13 February 2023 Melbourne
- Wednesday 14 February 2023 Warrnambool
- Thursday 15 February 2023 Bendigo
- Friday 16 February 2023 <u>Benalla</u>

Register now by clicking the link to your local workshop

FinPro has partnered with David Edgerton from APV Valuers and Asset Management to provide 5 regional workshops.

These half-day workshop are designed to bring both finance professionals and asset managers up-to-date valuation and asset management information and to provide practical examples of how the proper application of the requirements can be easily applied to deliver both financial reporting and strategic asset management outcomes.

The workshops are being delivered regionally to provide councils with the opportunity to send multi-disciplinary teams where they can explore council specific issues and ask more detailed questions.

Each session will commence at 10am and conclude at 2pm. A light working lunch will be provided during each workshop.

The workshops are FREE for all FinPro members and \$250 for non-members.

9.45 - 10.00am	Registration
10.00 - 10.30am	<b>Strategic Asset Management for Beginners</b> We will cover off the objectives of strategic asset management and an overviewof the importance of finance professionals and asset managers working together to ensure realistic outcomes.
10.30 - 11.15am	<b>Financial Reporting and accounting standards update</b> In this session, we will cover-off the objectives and requirements of financial reporting, AASB clarifications and update to AASB13 with associated impacts on methodology. This will include discussion on key changes for existing practices.
11.15 - 11.45am	New Strategic Asset Management Framework(SAMF): Public Sector We will unpack the conceptual diagram of the new Strategic Asset Management Framework – what this means for council, where changes may need to be made and the role finance professionals play in delivering outcomes.
11.45 - 12.30pm	<b>Review of the CurrentStatus Workshop</b> Together we will examinewhat is currently in place at your councilversus what is required under the framework. We will assess problems and challenges including valuation, depreciation, and SAMF elements, and determine what needs to be done.
	Working Lunch
12.45 - 1.15pm	Strategic Asset Management Case Study We will take a deep dive into a Strategic Asset Management Case Study and review: ·Valuation calculations ·Depreciation Expense calculations ·Insurance calculations ·Analysis of portfolio ·Renewal projections Whole-of-Lifecycle Cost and Conditionmodelling
1.15 - 1.45pm	<b>Maturity Analysis</b> The lastsession for the day will provide you time to assess the maturity of your assetmanagement planning and what needs to be done to align with the framework.
1.45 - 2.00pm	Debrief and close

### REGIONAL Workshops

### **OUR PRESENTER**



David is an internationally recognised expert in in asset valuation, depreciation and asset management and has previously run a number of webinars and presented for FinPro.

**FCPA** 

DAVID EDGERTON

# FREE FOR ALL FINPRO MEMBERS

#### LIMITED SEATS

Registrations close Monday 5 February 2024

#### A SPECIAL THANKS

- To David Edgerton for running these workshops, and
- To Warrnambool, Benalla, Latrobe and Bendigo Councils for hosting